

4 February 2026

## Preliminary 1H26 Financial Results

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Jumbo Interactive Limited (**ASX:JIN**) (**Jumbo**) today provides an update on its preliminary 1H26 results, ahead of the scheduled release of its audited results on 25 February 2026. The preliminary results remain subject to Board and external audit review.

Jumbo expects to report strong double digit growth across key Group metrics. Underlying Group EBITDA of \$37.5 million (1H25: \$30.6 million) is up 22.6% on the pcp, reflecting a resilient performance in the Australian business, strong growth in Managed Services and the positive contribution from recent acquisitions, in particular Dream Car Giveaways UK which is performing ahead of expectations.

The large jackpot environment in 1H26 was subdued. There were 10 large Powerball and Oz Lotto jackpots<sup>1</sup> (1H25: 13) with an aggregate Division 1 prize value of \$410 million (1H25: \$610 million). Notably, there were no jackpots of \$100 million or more in 1H26 (1H25: 2), contributing to a 32.8% decline in total prize value and a lower average jackpot of \$41 million (1H25: \$47 million). Despite the soft jackpot environment, Lottery Retailing delivered a resilient performance with TTV broadly flat on the pcp, supported by continued momentum in charity and proprietary products.

The SaaS segment continues to perform well with TTV up 9.9%. This growth was achieved despite the soft jackpot environment, which also impacted Lotterywest TTV during the half. Excluding Lotterywest, TTV was up 12.4%.

Managed Services delivered a strong performance with good momentum in Canada and disciplined execution in the UK.

In October 2025, Jumbo acquired Dream Car Giveaways<sup>2</sup> (**DCG UK**) and Dream Giveaway<sup>3</sup> (**DG USA**). The performance of these businesses will be presented in a separate 'Dream Giveaways' segment in Jumbo's 1H26 disclosures. Following these acquisitions, Jumbo expects a provisional \$2.2 million incremental non-cash amortisation expense from acquired intangible assets to be reflected in its statutory 1H26 results.

Further detail on Jumbo's financial performance, including the contribution from the DCG UK and DG USA acquisitions will be included in the 1H26 results announcement on 25 February 2026.

### Preliminary unaudited 1H26 results and key metrics

The preliminary results remain subject to Board and external audit review and are summarised below.

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<sup>1</sup> Division 1 prize value greater or equal to \$30 million.

<sup>2</sup> Refer to ASX Announcement on 15 October 2025.

<sup>3</sup> Refer to ASX Announcement on 30 October 2025.

4 February 2026

\$M	1H26	1H25	Variance	Var %
<b>TTV – Group</b>	<b>524.7</b>	<b>453.4</b>	<b>71.3</b>	<b>15.7%</b>
TTV – Lottery Retailing	207.9	208.3	(0.4)	(0.2%)
TTV – SaaS	136.8	124.4	12.3	9.9%
<b>Revenue – Group</b>	<b>85.3</b>	<b>66.1</b>	<b>19.1</b>	<b>29.0%</b>
<b>Underlying<sup>1</sup> EBITDA – Group</b>	<b>37.5</b>	<b>30.6</b>	<b>6.9</b>	<b>22.6%</b>
Underlying <sup>1</sup> EBITDA – Australia	26.9	27.9	(0.9)	(3.4%)
Underlying <sup>1</sup> EBITDA – Managed Services	4.1	2.7	1.4	51.3%
Underlying <sup>1</sup> EBITDA – Dream Giveaways	6.5	-	6.5	-%
<b>Underlying<sup>1</sup> NPAT<sup>2</sup> – Group</b>	<b>19.9</b>	<b>17.3</b>	<b>2.5</b>	<b>14.7%</b>
<b>Underlying<sup>1</sup> NPATA<sup>3</sup> – Group</b>	<b>22.8</b>	<b>18.6</b>	<b>4.2</b>	<b>22.6%</b>

## Notes:

- Underlying 1H26 results reflect statutory results adjusted for \$5.3m (pre-tax) one-off items including:
  - \$3.2m of merger & acquisition activity costs in relation to DCG UK and DG USA;
  - \$1.8m partial non-cash acquisition accounting adjustment under AASB3, relating to the fair value of DG USA deferred revenue at acquisition. This relates to draws that commenced prior to acquisition and were completed during the half.
  - \$0.1m integration costs for DCG UK and DG USA; and
  - \$0.2m of unrealised foreign exchange loss as a result of fluctuations in foreign exchange rates.
- An incremental \$2.2m non-cash item relating to the amortisation of acquired intangible assets from the acquisitions of DCG UK and DG USA. These reflect Business Combinations accounting adjustments associated with the software, customer relationships and trademarks acquired.
- NPATA reflects NPAT excluding the tax-effect amortisation expenses in respect of intangible assets acquired through a Business Combination.

## 1H26 Dividend

As announced at Jumbo's Annual General Meeting in November 2025, following completion of the DCG UK and DG USA acquisitions and the associated increase in debt, the Board revised Jumbo's dividend payout ratio to a range of 30% to 50% of statutory Group NPAT. The revised payout ratio is intended to maintain balance sheet strength, support debt reduction and ensure Jumbo remains well positioned to deliver sustainable long-term shareholder returns.

The interim dividend for 1H26 will be determined by the Board following finalisation of the 1H26 results.



4 February 2026

## 1H26 investor/analyst briefing

A briefing for investors and analysts will be held on Wednesday 25 February at 10.00am (Brisbane/AEST).

To register to access the webcast please click on the following link:

[Jumbo Interactive Limited 1H26 Results Briefing](#)

To register to access the conference call please click on the following link:

<https://s1.c-conf.com/diamondpass/10052681-nxe5c9.html>

This announcement was authorised for release by the Board of Directors.

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## About Jumbo Interactive

Jumbo Interactive Ltd (ASX:JIN) brings together technology, creativity, and purpose to deliver winning experiences through digital lotteries and prize draws. Our B2B SaaS platforms and Managed Services power both government and charity fundraising programs, while our B2C brands - including Oz Lotteries, Dream Car Giveaways, and Dream Giveaway - connect millions of customers to life-changing prizes and meaningful causes.

Since 1995, Jumbo has grown from a single-computer start-up into an ASX-listed global group operating across Australia, the United Kingdom, and North America. Today, we're reimagining how people engage with lotteries and prize draws online - making it simpler, more engaging, and more impactful for everyone involved.