

# Appendix 3B-Employee share option plan

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JUMBO CORPORATION LIMITED

2001-06-07 ASX-SIGNAL-G

HOMEX - Brisbane

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APPENDIX 3B  
NEW ISSUE ANNOUNCEMENT

APPLICATION FOR QUOTATION OF ADDITIONAL SECURITIES AND AGREEMENT

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000.

Name of Entity  
Jumbo Corporation Limited

ACN  
009 189 128

We (the entity) give ASX the following information.

PART 1 - ALL ISSUES

You must complete the relevant sections (attach sheets if there is not enough space).

- |   |  |
|---|--|
| 1. Class of securities issued or to be issued   | Options  |
| 2. Number of securities issued or to be issued (if known) or maximum number which may be issued   | 5,750,000  |
| 3. Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, | Each option is exercisable over 1 share.<br><br>The exercise price is 5 cents per share and the expiry date is 05/06/2006. |

the conversion price and dates for conversion)

The options will not be quoted on ASX.

4. Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities

Shares issued upon the exercise of the options rank equally with all other ordinary shares from the date of allotment of such shares.

If the additional securities do not rank equally, please state:

- \* the date from which they do
- \* the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- \* the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5. Issue price or consideration

Issued free

6. Purpose of the issue (if issued as consideration for the acquisition of assets, clearly identify those assets)

The options have been issued under the Company's Employee Share Option Plan.

7. Dates of entering securities into uncertified holdings or despatch of certificates

06/06/2001

8. Number and class of all securities quoted on ASX (including the securities in clause 2 if applicable)

NUMBER	CLASS
92,095,171	Ordinary fully paid shares

9. Number and class of all securities not quoted on ASX (including the securities in clause 2 if applicable)

NUMBER	CLASS
65,625,000	Ordinary Shares
2,300,000	Options 25c exp 31/01/2001
22,500,000	Options 25c exp 31/12/2001
32,500,000	Options 50c exp 31/12/2002
22,941,171	Options 20c exp 10/07/2002
5,750,000	Options 5c exp 05/06/2006

10.Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests) N/A

PART 2 - BONUS ISSUE OR PRO RATA ISSUE

Items 11 to 33 are Not Applicable

PART 3 - QUOTATION OF SECURITIES

You need only complete this section if you are applying for quotation of securities

Items 34 to 37 are Not Applicable

Entities that have Ticked Box 34 (b)

Items 38 to 42 are Not Applicable

ALL ENTITIES

Fees

43. Payment method (tick one)

Cheque attached

Electronic payment made

Note: Payment may be made electronically if Appendix 3B is given to ASX electronically at the same time.

Periodic payment as agreed with the home branch has been arranged

Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.

QUOTATION AGREEMENT

1. Quotation of our additional securities is in ASX's absolute discretion. ASX may quote the securities on any conditions it decides.
2. We warrant to ASX that the issue of the securities to be quoted complies with the law and is not for an illegal purpose, and that there is no reason why those securities should not be granted quotation. We warrant to ASX that an offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) of the Corporations Law.
3. We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
4. We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before quotation of the securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

M Veverka  
DIRECTOR  
07/06/2001