

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000.

Name of entity

Jumbo Corporation Limited

ABN 66 009 189 128

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|---|
| 1 | +Class of +securities issued or to be issued | Options |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 750,000 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Each option is exercisable over 1 share.

The exercise price is 5 cents per share and the expiry date is 5 June 2006

The options will not be quoted on ASX.

The options have the same terms and conditions as the 5,750,000 options issued in June 2001 |

+ See chapter 19 for defined terms.

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<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state: ?? the date from which they do ?? the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment ?? the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</p>	<p>Shares issued upon the exercise of the options rank equally with all other ordinary shares from the date of allotment of such shares.</p>												
<p>5 Issue price or consideration</p>	<p>Issued free</p>												
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>The options have been issued under the Company's Employee Share Option Plan.</p>												
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>19 March 2002</p>												
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="686 1377 989 1422">Number</th> <th data-bbox="989 1377 1279 1422">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="686 1422 989 1601">158,120,171</td> <td data-bbox="989 1422 1279 1601">Ordinary fully paid shares</td> </tr> </tbody> </table>	Number	+Class	158,120,171	Ordinary fully paid shares								
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<p>9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="686 1646 989 1691">Number</th> <th data-bbox="989 1646 1279 1691">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="686 1691 989 1713">22,500,000</td> <td data-bbox="989 1691 1279 1713">Options ,25c, exp 31.12.02</td> </tr> <tr> <td data-bbox="686 1713 989 1736">32,500,000</td> <td data-bbox="989 1713 1279 1736">Options, 50c, exp 31.12.02</td> </tr> <tr> <td data-bbox="686 1736 989 1758">22,941,171</td> <td data-bbox="989 1736 1279 1758">Options, 20c, exp 10.07.02</td> </tr> <tr> <td data-bbox="686 1758 989 1780">6,500,000</td> <td data-bbox="989 1758 1279 1780">Options, 5c, exp 5.06.06</td> </tr> <tr> <td data-bbox="686 1780 989 1908">(the above 6,500,000 incl. the 750,000 covered by this Appendix 3B)</td> <td data-bbox="989 1780 1279 1908"></td> </tr> </tbody> </table>	Number	+Class	22,500,000	Options ,25c, exp 31.12.02	32,500,000	Options, 50c, exp 31.12.02	22,941,171	Options, 20c, exp 10.07.02	6,500,000	Options, 5c, exp 5.06.06	(the above 6,500,000 incl. the 750,000 covered by this Appendix 3B)	
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+ See chapter 19 for defined terms.

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Not applicable
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Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	Not applicable
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12	Is the issue renounceable or non-renounceable?	Not applicable
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13	Ratio in which the +securities will be offered	Not applicable
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14	+Class of +securities to which the offer relates	Not applicable
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15	+Record date to determine entitlements	Not applicable
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16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	Not applicable
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17	Policy for deciding entitlements in relation to fractions	Not applicable
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18	Names of countries in which the entity has +security holders who will not be sent new issue documents <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	Not applicable
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19	Closing date for receipt of acceptances or renunciations	Not applicable
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20	Names of any underwriters	Not applicable
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21	Amount of any underwriting fee or commission	Not applicable
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22	Names of any brokers to the issue	Not applicable
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23	Fee or commission payable to the broker to the issue	Not applicable
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of ⁺ security holders	Not applicable
25	If the issue is contingent on ⁺ security holders' approval, the date of the meeting	Not applicable
26	Date entitlement and acceptance form and prospectus will be sent to persons entitled	Not applicable
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	Not applicable
28	Date rights trading will begin (if applicable)	Not applicable
29	Date rights trading will end (if applicable)	Not applicable
30	How do ⁺ security holders sell their entitlements <i>in full</i> through a broker?	Not applicable
31	How do ⁺ security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	Not applicable
32	How do ⁺ security holders dispose of their entitlements (except by sale through a broker)?	Not applicable
33	⁺ Despatch date	Not applicable

Part 3 - Quotation of securities

The options will not be quoted

You need only complete this section if you are applying for quotation of securities

- 34 Type of securities
(tick one)
- (a) Securities described in Part 1
- (b) All other securities

+ See chapter 19 for defined terms.




Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

(If the additional securities do not form a new class, go to 43)

Tick to indicate you are providing the information or documents

- 35  The names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36  A distribution schedule of the additional +securities setting out the number of holders in the categories
 1 - 1,000
 1,001 - 5,000
 5,001 - 10,000
 10,001 - 100,000
 100,001 and over
- 37  A copy of any trust deed for the additional +securities

(now go to 43)

Entities that have ticked box 34(b)

- 38 Number of securities for which +quotation is sought Not applicable
- 39 Class of +securities for which quotation is sought Not applicable
- 40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?
- If the additional securities do not rank equally, please state:
 ?? the date from which they do
 ?? the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
 ?? the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
- Not applicable

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41 Reason for request for quotation now
 Example: In the case of restricted securities, end of restriction period
 (if issued upon conversion of another security, clearly identify that other security)

Not applicable

42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)

Number	+Class
Not applicable	

(now go to 43)

All entities

Fees

43 Payment method (tick one)

Cheque attached Not applicable

Electronic payment made

Periodic payment as agreed with the home branch has been arranged

Note: Payment may be made electronically if Appendix 3B is given to ASX electronically at the same time.

Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.

Quotation agreement

- 1 +Quotation of our additional +securities is in ASX’s absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant to ASX that the issue of the +securities to be quoted complies with the law and is not for an illegal purpose, and that there is no reason why those +securities should not be granted +quotation. We warrant to ASX that an offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) of the Corporations Law.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

+ See chapter 19 for defined terms.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: Date: 19 March 2002
(Director)

Print name: Mike Veverka
Chief Executive Officer

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