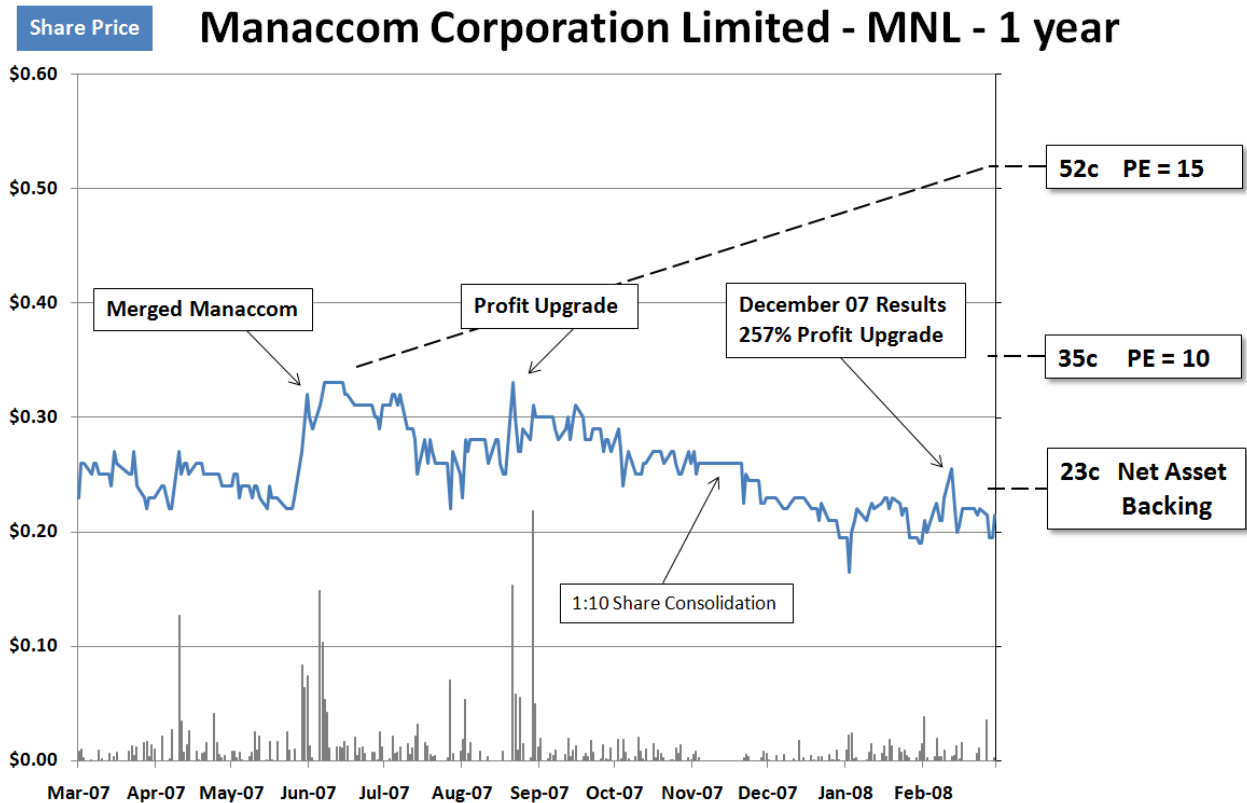




Manaccomm Corporation Limited
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 ASX: MNL

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INFORMATION MEMORANDUM – April 2008



QUICK SHARE FACTS

Symbol: MNL
 Recent Price: 21.5c (28 Mar 2008)
 Market Cap: \$9.2 mil (28 Mar 2008)
 Shares O/I: 43,889,151
 Options: 1.38 mil \$1 exp July 2009
 52 wk range: 16.5c to 33c

EPS: 3.5c (NPAT Historical)
 EPS: 3.0 to 4.5c (NPAT Forecast FY08)
 PE: 6 (NPAT Historical)
 PE: 5 to 7 (NPAT Forecast FY08)

Net Assets: 23c per share

FINANCIAL RESULTS

Dec07 Actual Revenue: \$16.2 mil (half year)
 Dec07 Actual EBITDA: \$960,000 (half year)
 Dec07 Actual NPAT: \$764,000 (half year)
 (Includes 4 months of new business)

FINANCIAL FORECASTS

FY08 Forecast Revenue: \$30 - \$38 mil
 FY08 Forecast EBITDA: \$2.0 - \$2.8 mil
 FY08 Forecast NPAT: \$1.3 - \$2.0 mil

BRIEF HISTORY

- 1995** Company founded by Mike Veverka – current CEO.
- 1999** Listed on ASX
- 2003 - 2006** Rising Profits
- 2005** Acquired TMS Global Services (Lottery Contracts to 2010)
- 2007** Merged with Manaccomm Pty Ltd
Founded in 1986 by Ian Mackay – Current Deputy Chairman.

BOARD

Mr David Barwick	Chairman
Mr Mike Veverka	CEO & Major Shareholder (20%)
Mr Ian Mackay	Deputy Chairman & Major Shareholder (20%)
Mr Bill Lyne	Company Secretary

STRENGTHS

Long history and profitable track record
Strong Ownership and Management
Agreements with Tattersalls' and NSW Lotteries.
Relationships with Harvey Norman.

PRIMARY ACTIVITIES

Online Division

Online retailing of popular Australian lotteries online at www.ozlotteries.com

Agreement with Yahoo!7 for promotions.
Agreements with Tattersalls and NSW Lotteries until 2010 (with probable extensions).

Software Division

Distribute leading software titles through Harvey Norman, JB Hi-fi and Officeworks.

Agreements with Software companies:

Trend Micro Internet Security
NetNanny, CompareOffice

CONTACT

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TOP 10 SHAREHOLDERS

(25 Mar 2008)

	<u>Shareholder</u>	<u>Shares</u>	<u>%</u>
1	Veston Pty Ltd (Mike Veverka)	8,008,390	18.2
2	IIMAC PTY LTD (Ian Mackay)	8,000,000	18.2
3	ANZ NOMINEES LIMITED CASH INCOME A/C	2,779,077	6.3
4	WARAWONG PTY LTD BETHANGA HOLDINGS FAM A/C	1,313,500	3.0
5	MR IAN MACKAY MRS CHERYL MACKAY MACKAY S/F	924,667	2.1
6	MR ANTHONY BROWN MS MELISSA GOLLAN JARVIS BROWN S/F A/C	700,000	1.6
7	MR PAUL JOHN DE MATTEO	676,086	1.5
8	J P MORGAN NOMINEES AUSTRALIA LIMITED	618,625	1.4
9	MR XAVIER ROBERT BERGADE	500,000	1.1
10	BARRY PLANT PTY LTD BARRY PLANT SUPER FUND A/C	339,500	0.8

Top 20 shareholders own 59% -

FINANCIAL SUMMARY

12 months to..	FY June 05	FY June 06	FY June 07	<u>Half Year Dec 07</u>
Revenue	\$7.2 million	\$16.6 million	\$17.9 million	\$16.2 million
EBITDA	\$657,000	\$870,000	\$38,000	\$960,000
Profit (Loss)	\$625,000	\$787,000	(\$740,000)	\$764,000
Cash at Bank	\$6,900,000	\$6,200,000	\$4,800,000	\$5,555,000
Net Assets	\$4,000,000	\$7,800,000	\$6,800,000	\$10,235,000

Note: FY07 Loss due to once off losses in investments and network upgrade costs.

RECENT ANNOUNCEMENTS

- 11 Mar 2008 - Manacom to Supply Big W Retail Stores Nationwide
- 21 Feb 2008 - First Half Results Up 257% Profit Upgrade For Full Year
- 19 Feb 2008 - Manacom to expand into Game Console Accessories
- 13 Feb 2008 - Manacom to Supply Harvey Norman OFIS
- 23 Jan 2008 - Manacom reactivates share buy-back
- 07 Dec 2007 - Share Consolidation & Change of ASX Code
- 18 Oct 2007 - Notice of Annual General Meeting
- 04 Oct 2007 - Manacom off to a good start
- 02 Oct 2007 - YAHOO!7 LOTTO launch powered by Ozlotteries.com
- 20 Sep 2007 - Manacom Signs Agreement with Trend Micro
- 18 Sep 2007 - Profit Upgrade
- 17 Sep 2007 - Manacom Acquisition Completed
- 13 Sep 2007 - 2007 Annual Report
- 10 Sep 2007 - Ozlotteries And Yahoo!7 Sign Alliance Agreement
- 03 Sep 2007 - Jumbo Signs Manacom Purchase Agreement